
Ceres Enterprises and LaPine Legacy, LLC: Experienced developers with a proven track record in mixed-use development projects in the AeroZone.

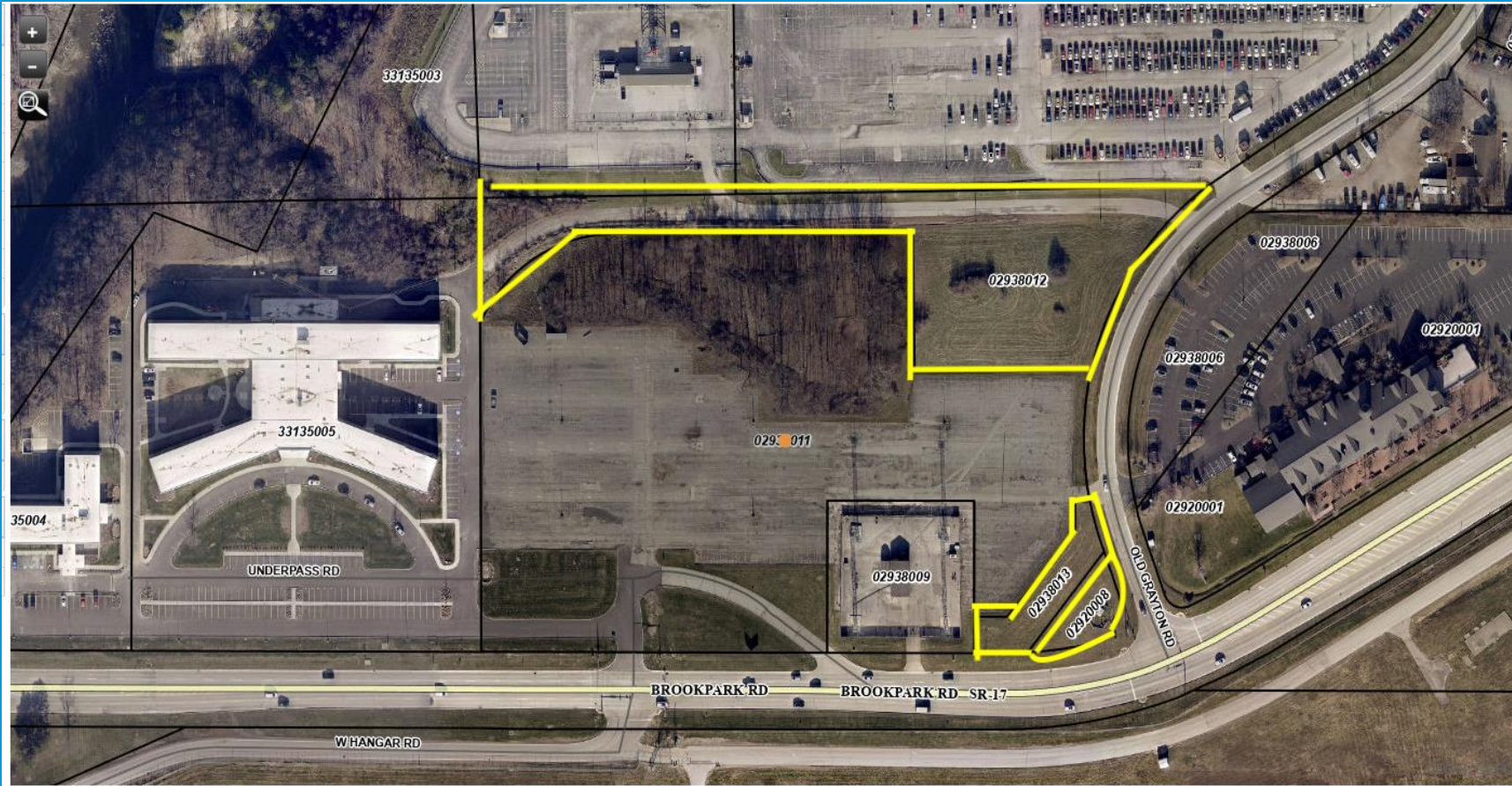
Bowen+ Architects:
Experienced & Highly-Regarded architects locally and nationally; lead the design process

CERES + LAPINE TEAM



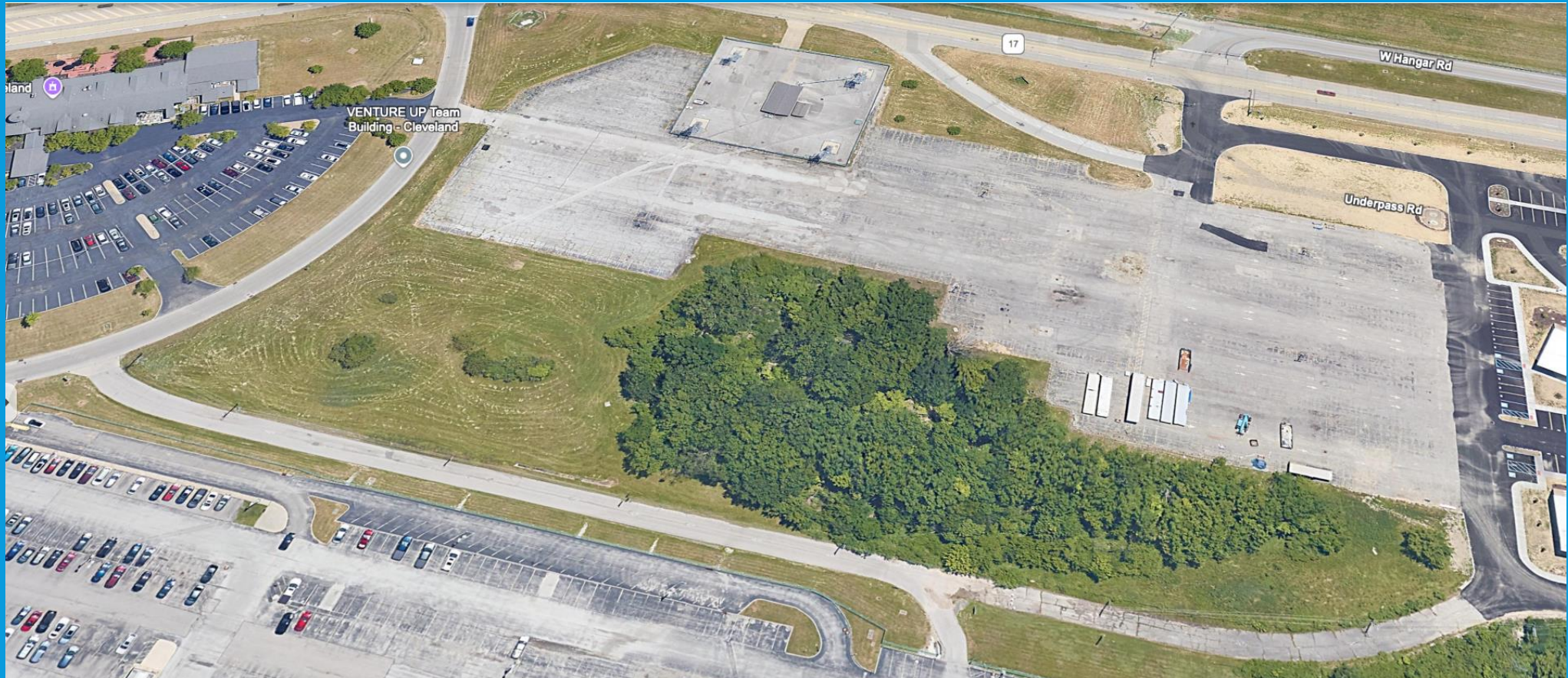
LOCATION MAP

ACQUISITION OF CITY-OWNED PARCELS IS ESSENTIAL TO PROJECT SUCCESS



- Parcel 029-38-012 (1.5 acres) is needed for Hotel
- Parcels 029-38-013 and 029-40-008 (0.5 acres) will improve signage and traffic flow

PARCEL 1 STREET VIEW

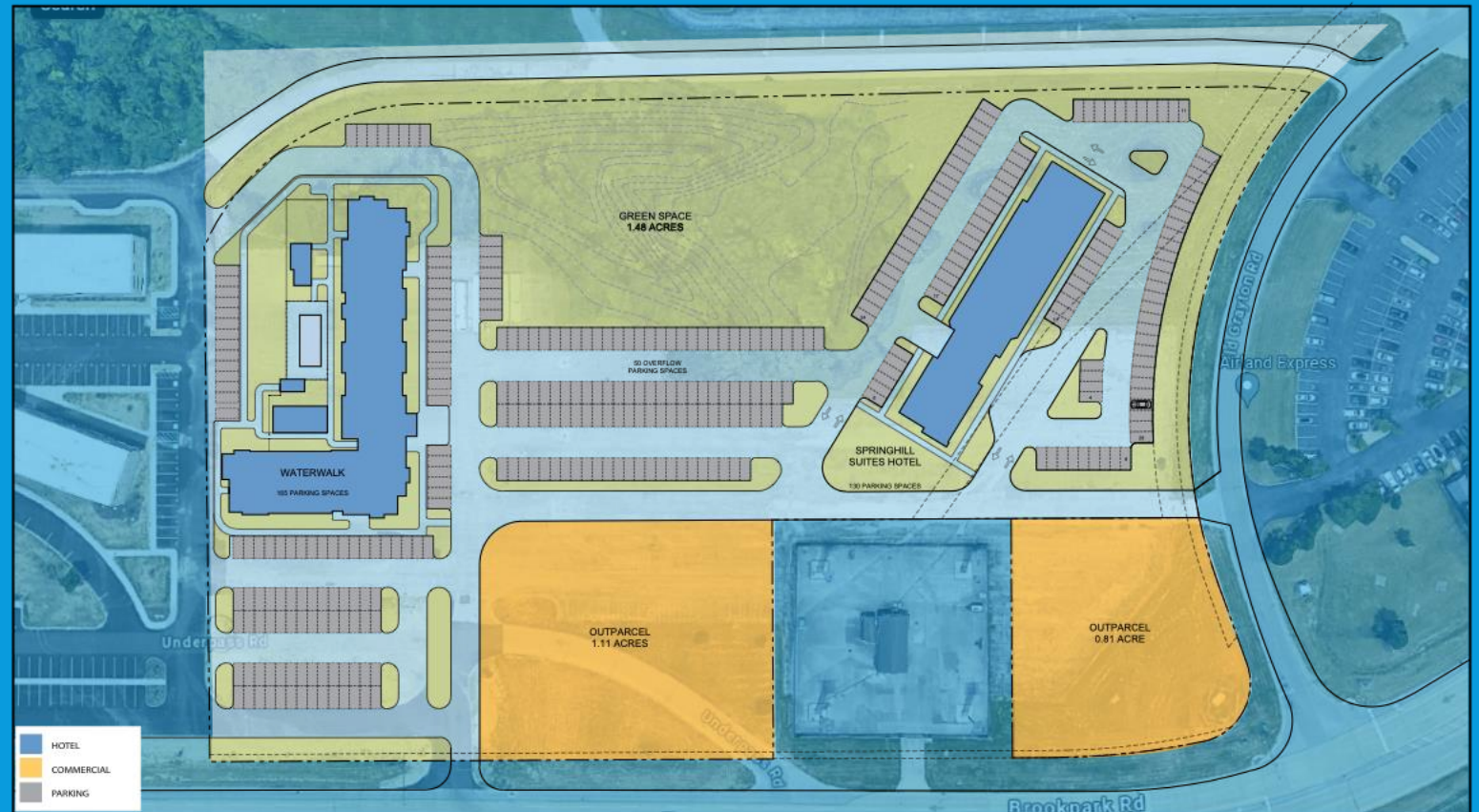


PARCELS 2-3 STREET VIEW



NASA PARK BRINGS HOSPITALITY & AMENITIES TO HOPKINS AIRPORT

- 10 acres adjacent to The Orbit Hotel and the Centaur Apartments on Brookpark Road
- Co- Anchored by two new Extended-stay hotels supports airport expansion & renovation
- Dining Options include Drive-Thru Fast Food: McDonald's and Fast Casual "First- in-Ohio" location of regional chains

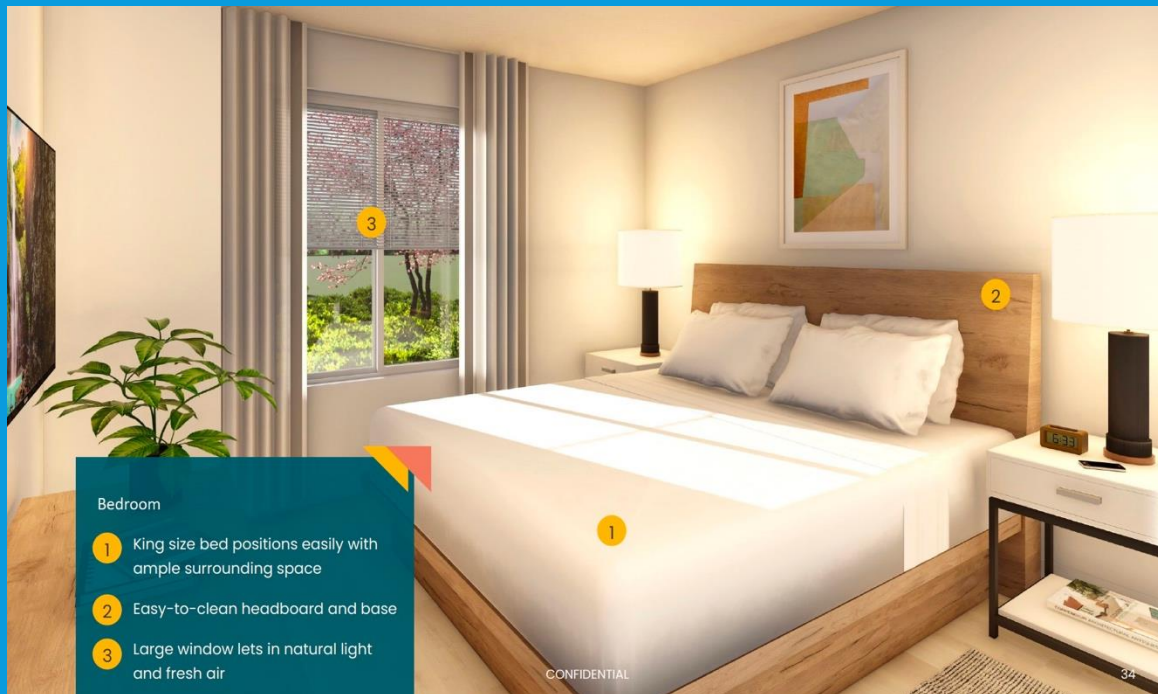


CO-ANCHOR: EXTENDED-STAY HOTEL

- WaterWalk is under consideration
- One of Wyndham's newest and fastest growing hotel models in their pipeline
- The hotel offers rooms crafted for extended stay guests with amenities to make their stay as "home-like" as possible



SUPPORTS LONG-TERM STAYS



CO-ANCHOR: EXTENDED-STAY HOTELS

- A second extended stay hotel adds modern amenities for longer stays
- New hotels will replace hundreds of lost rooms in Airport Market



DRIVE-THRU FAST FOOD TO SERVE AIRPORT COMMUNITY

- Vintage-designed McDonalds with a drive-thru
- Serves an un-met need for food options around Hopkins Airport



NEW ENTRANT IN FAST-CASUAL

- Fast-casual restaurant similar to Portillo's or Fat Burger, would be a new dining option
- A popular food outlets with locations across the Midwest



ECO-FRIENDLY FEATURES



- NASA Park will feature natural landscaping throughout creating a unified Campus



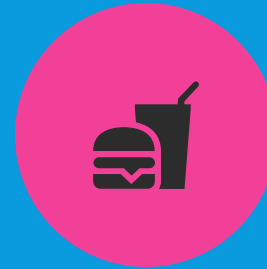
NASA PARK HOTEL DEVELOPMENT ECONOMIC IMPACT SUMMARY



HOTEL INVESTMENT
\$52,800,000



DRIVE-THRU FAST FOOD
\$1,500,000



FAST CASUAL
RESTAURANT
\$5,000,000



TOTAL INVESTMENT
\$59,300,000